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 Press Release

McPhy completed the €16 million capital increase reserved for EDF Nouveaux Business Holding under their industrial and commercial partnership

La Motte Fanjas, July 2, 2018 at 5:45pm – McPhy (Euronext Paris Compartment C: MCPHY, FR0011742329) a specialist in hydrogen production, storage and distribution equipment, is announcing that it has completed the €16 million capital increase reserved for EDF Nouveaux Business Holding under their industrial and commercial partnership.

As stated in the press release dated June 5, 2018, following the satisfaction of the conditions precedent, including approval of the corresponding resolutions at its shareholders' meeting on June 26, 2018, McPhy has duly completed today a €16 million capital increase reserved for EDF Nouveaux Business Holding. The capital increase led to the issue of 3,137,250 new shares representing around 21.5% of McPhy's share capital and 21.4%¹ of its voting rights. Following completion of the capital increase, the share capital now consists of 14,581,630 shares each with a nominal value of €0.12, representing a total of €1,749,795.60.

Next financial communication

2018 first half results, 26 July 2018

About McPhy

In the framework of the energy transition, and as a leading supplier of hydrogen production, storage and distribution equipment, McPhy contributes to the deployment of clean hydrogen throughout the world.

Thanks to its wide range of products and services dedicated to the hydrogen energy, zero emission mobility and industrial hydrogen markets, McPhy provides turnkey solutions to its clients. These solutions are tailored to our client applications: renewable energy surplus storage and valorization, fuel cell car refueling, raw material for industrial sites.

As a designer, manufacturer and integrator of hydrogen equipment since 2008, McPhy has three development, engineering and production units based in Europe (France, Italy, Germany).

The company's international subsidiaries ensure a global sales coverage of McPhy's innovative hydrogen solutions.

¹ After the transfer of the Bpifrance Investissement bearer shares prior to the settlement-delivery date



McPhy is listed on NYSE Euronext Paris (Segment C, ISIN code: FR0011742329; ticker: MCPHY).

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